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Master Reports Accounting Billing Operations Productivity Sys Admin Sys Tasks Sales Mgmt Scale-Pak Veh Mgmt Custom

Customer Note Pad

Inquiry

Action

Enter/Save

Main F1 Customer # Customer Name / Address Monthly Charge Balance Due

Back F3 2 -0119681 HENRY A PATTERSON / 2101 DUDLEY AVE 13.93 .00

Add Note F10

Update F13 Customer Profile Notepad Work Orders Services [1] Contract Price A/R History Sales History Open Inv Sales & Adj Variables

Delete all Notes: F16

Help F23 Contact Phone 651 647-1403

Limit Code

\*ALL

Click to mark active

Note Entry

More info

Date	Time	Code	Note	Added by
Mon 03/09/20	9:25	44	TRASH NOT OUT	ALEERHOFF
Mon 03/02/20	9:38	44	TRASH NOT OUT	ALEERHOFF
Sun 03/01/20	21:13	NOT2	1st Periodic Notice Sent	AHERNDON
Mon 02/24/20	9:11	44	TRASH NOT OUT	ALEERHOFF
Mon 02/17/20	9:51	44	TRASH NOT OUT	SSIWMONS
Mon 02/10/20	8:45	44	TRASH NOT OUT	ALEERHOFF
Mon 02/03/20	9:39	44	TRASH NOT OUT	SSIWMONS
Sat 02/01/20	21:13	NOT1	Original Notice of Non-Payment Sent	SOFTPAK
Mon 01/27/20	9:14	44	TRASH NOT OUT	ALEERHOFF
Mon 01/20/20	8:41	44	TRASH NOT OUT	ALEERHOFF
Mon 01/13/20	9:28	44	TRASH NOT OUT	ALEERHOFF
Mon 01/06/20	9:22	44	TRASH NOT OUT	ALEERHOFF
Mon 12/30/19	11:46	44	TRASH NOT OUT	ALEERHOFF
Mon 12/16/19	8:21	44	TRASH NOT OUT	ALEERHOFF

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Customer Docs



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Update F13

Delete all Notes: F16

Help F23

Customer # Customer Name / Address

2 -0119681 HENRY A PATTERSON / 2101 DUPLEY AVE

Monthly Charge Balance Due

13.93 .00

Customer Profile **Notepad** Work Orders Services [1] Contract Price A/R history Sales History Open Inv Sales & Adj Variables

Contact

Phone 651 647-1403

Limit Code

\* ALL

Click to mark active

Note Entry

More info

Date	Time	Code	Note	Added by
Fri 05/01/20	11:15	MISC	VACATION HOLD, VACANT, OR MEDICAL REASON. CAN	TYANG
		MISC	NOT PUT HOLD BC JUST DON'T USE THE SERVICE.	TYANG
		MISC	HE CLAIM HE WILL BE ON GOING VACATION. TOLD	TYANG
		MISC	HIM HE HAS TO PAY THE FULL BILL AND WILL GET	TYANG
		MISC	HE CREDIT WHEN HE RETURN. EMAIL HOLD TO HIM	TYANG
		MISC	I EXPLAINED TWO WEEK NOTICE FOR THE HOLD	TYANG
		MISC	DATE AND MAX OF 26 WEEK HOLD AND HAS TO BE	TYANG
		MISC	GONE FOR MORE THEN 4 WKS.	TYANG
Fri 05/01/20	21:14	NOT1	Original Notice of Non-Payment Sent	AHERNDON
Mon 04/27/20	11:17	44	TRASH NOT OUT	HMOSS
Mon 04/13/20	9:07	44	TRASH NOT OUT	CBALUMAN
Wed 04/01/20	21:14	NOT2	Final Periodic Notice Sent	AHERNDON
Mon 03/23/20	8:58	44	TRASH NOT OUT	TYANG
Mon 03/16/20	8:41	44	TRASH NOT OUT	ALEERHOFF

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Update F10

Delete all Notes: F16

Help F23

Customer # 2 - 0119681  
 Customer Name / Address HENRY A PATTERSON / 2101 DUPLEY AVE

Monthly Charge 13.93  
 Balance Due .00

Customer Profile Notepad Work Orders Services [1] Contract Price A/R History Sales History Open Inv Sales & Adj Variables

Contact Limit Code \*ALL phone 651 647-1403

Click to mark active

Note Entry

More info

Date	Time	Code	Note	Added by
Mon 06/22/20	12:17	43	NO P/U - VACATION	HMOSS
Mon 06/08/20	12:25	43	NO P/U - VACATION	HMOSS
Mon 06/01/20	15:35	43	NO P/U - VACATION	HMOSS
Mon 05/25/20	12:09	43	NO P/U - VACATION	HMOSS
Mon 05/18/20	11:54	43	NO P/U - VACATION	HMOSS
Mon 05/11/20	12:19	43	NO P/U - VACATION	HMOSS
Mon 05/04/20	11:38	VAC	LPU 5/18 RESUME 8/3	SSANDERS
Mon 05/04/20	11:38	A/R	CREDIT WORK ORDER DONE	SSANDERS
Fri 05/01/20	11:15	MISC	CUST SAID HE TALKED WITH SOMEONE BACK IN	TYANG
		MISC	DECEMBER AND THEY TOLD HIM HE CAN PUT HIS	TYANG
		MISC	ACCT ON HOLD IF HE IS NOT USING THE SERVICE.	TYANG
		MISC	HE SAID HE DOESN'T GENERATE A LOT OF	TYANG
		MISC	TRASH. (NO NOTES OF THIS CONVERSTATION).	TYANG
		MISC	TOLD HIM WE CAN ONLY CREDIT AND HOLD IS	TYANG

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