

EXHIBIT A - Preliminary Bond Resolution (Spring Bond Sale 2012)

2012 Proposed Bonds, Capital Lease, and Loans

Office of Financial Services
 Treasury - Debt Section
 Updated: Dec. 27, 2011

	<u>Issue</u>	<u>Rate</u>	<u>Term yrs.</u>	<u>Series</u>	<u>Amount</u>	<u>Comment</u>
<u>BONDS</u>						
1	CIB (new money) No Refunding's Planned	G.O.	5.0%	10	Series A	6,185,000
	CIB Total					6,185,000
2	Street (RSVP) (80/20) (**)	G.O. and Assm'ts	6.0%	20	Series B	12,500,000 Two of the bids awarded by Bond Sale
3	Library Bonds	G.O.	5.0%	20	Series C	4,000,000 \$2.5 M for Highland, \$1.5 M for Sunray Libraries
4	Sewer	Revenue	6.0%	20	Series D	9,000,000
					31,685,000	
<u>CAPITAL LEASES</u>						
5	Police and Fire Vehicle Lease		3.0%	3		2,250,000 Separate Resolution for Capital Lease
6	Public Works Vehicles Replacement Plan Lease		4.0%	5		1,210,000 Separate Resolution for Capital Lease
					3,460,000	
<u>LOANS</u>						
7	PW Meter Replacement Loan	Inter Fund Loan (HRA F119 to PW (C12-xxxxx))	3.0%	6		1,500,000 Draw down loan ; paid back by Dec 2107 No repayment in 2012
					1,500,000	
Proposed					35,145,000	

Preliminary Bond Sale Schedule (*)

Prelim Bond Resolution	1/12/2012
Rating Calls	3/5/2012
Award two of the 2012 RSVP Bids	3/14/2012
Competitive Sale and Final Bond Resolution	3/21/2012
Close	3/30/2012

() 2012 RSVP Projects (Eligible for Reimbursement)**
 Prior/Goodrich - Phase II
 (funded w 2011 Proceeds)
 Hewitt/Tatum
 Battle Creek/Upper Afton
 Rice/Arlington - Phase I
 as well as approved 2012 Sewer, Library and CIB projects

(*) Separate actions at City Council in Spring 2012 on Capital Leases