EXHIBIT A

FORM OF SERIES 2014C BOND

No. R-____ $__________

UNITED STATES OF AMERICA
STATE OF MINNESOTA
COUNTY OF RAMSEY

SAINT PAUL PUBLIC LIBRARY AGENCY
GENERAL OBLIGATION LIBRARY BOND
SERIES 2014C

INTEREST RATE	MATURITY DATE	DATE OF ORIGINAL ISSUE	CUSIP
%	____March 1, 20__	April 30, 2014	

Registered Owner: CEDE & CO.

Principal Amount: ____ DOLLARS

The Saint Paul Public Library Agency (the "Library Agency") acknowledges itself to be indebted and for value received hereby promises to pay to the Registered Owner specified above, or registered assigns, the Principal Amount specified above, on the Maturity Date specified above, with interest thereon from the date hereof at the annual rate specified above, payable March 1 and September 1 in each year, commencing March 1, 2015, to the person in whose name this Series 2014C Bond is registered at the close of business on the fifteenth (15th) day (whether or not a business day) of the immediately preceding month. The interest hereon and, upon presentation and surrender hereof, the principal hereof are payable in lawful money of the United States of America by check or draft by the City Treasurer of the City of Saint Paul, Minnesota (the "City"), as Registrar, Paying Agent, Transfer Agent, and Authenticating Agent, or its designated successor under the Resolutions described herein. For the prompt and full payment of such principal and interest as the same respectively become due, the full faith and credit and taxing powers of the City have been and are hereby irrevocably pledged.

The Library Agency may elect on March 1, 2024, and on any day thereafter, to prepay the Series 2014C Bonds due on or after March 1, 2025 at a price of par plus accrued interest to the date of redemption.

This Series 2014C Bond is one of an issue in the original aggregate principal amount of $14,830,000 all of like original issue date and tenor, except as to number, maturity date, redemption privilege, and interest rate, all issued pursuant to (i) an ordinance (the "City

Ordinance") of the City of Saint Paul, Minnesota (the "City"), (ii) a resolution adopted by the Library Agency on April 9, 2014 (the "Library Resolution"), and (iii) a resolution of the City Council of the City on April 9, 2014 (the "City Resolution" and together, the "Resolutions"), for the purpose of financing (i) the current refunding of the 2015 through 2024 maturities of the Library Agency's General Obligation Library Bonds, Series 2004 (the "Series 2004 Bonds"), in the original aggregate principal amount of $12,280,000 and outstanding in the principal amount of $9,180,000 as of March 1, 2014, (ii) finance a portion of the cost of the construction, renovation, equipping, and installation of capital improvements to the Library Agency's Highland Park Branch (the "Highland Park Library") and Sun Ray Library Branch (the "Sun Ray Library") that will upgrade both the Highland Park Library and Sun Ray Library to 21st century library standards (collectively, the "2014 Library Projects"), and (iii) finance costs of issuance of the Library Bonds; pursuant to and in full conformity with the Constitution and Laws of Minnesota 2002, Chapter 390, Sections 36 through 38, as amended, and Minnesota Statutes, Chapter 475, as amended. The principal of and interest on this Series 2014C Bonds are payable primarily from ad valorem taxes, as set forth in the Resolution to which reference is made for a full statement of rights and powers thereby conferred. Pursuant to the City Ordinance and the City Resolution, the full faith and credit and taxing power of the City are irrevocably pledged for payment of this Series 2014C Bond and the City has obligated itself to levy additional ad valorem taxes on all taxable property in the City in the event of any deficiency, which additional taxes may be levied without limitation as to rate or amount. The Series 2014C Bonds are issued only as fully registered bonds in denominations of $5,000 or any integral multiple thereof of single maturities. The interest on this Series 2014C Bond shall be calculated on the basis of a year of 360 days and twelve 30-day months.

The Series 2014C Bonds are subject to mandatory sinking fund redemption as set forth in the Library Resolution.

As provided in the Resolutions and subject to certain limitations set forth therein, this Series 2014C Bond is transferable upon the books of the Library Agency at the principal office of the Registrar, by the registered owner hereof in person or by the owner's attorney duly authorized in writing, upon surrender hereof together with a written instrument of transfer satisfactory to the Registrar, duly executed by the registered owner or the owner's attorney; and may also be surrendered in exchange for Series 2014C Bonds of other authorized denominations. Upon such transfer or exchange the Library Agency will cause a new Series 2014C Bond or Series 2014C Bonds to be issued in the name of the transferee or registered owner, of the same aggregate principal amount, bearing interest at the same rate and maturing on the same date, subject to reimbursement for any tax, fee or governmental charge required to be paid with respect to such transfer or exchange.

The Library Agency and the Registrar may deem and treat the person in whose name this Series 2014C Bond is registered as the absolute owner hereof, whether this Series 2014C Bond is overdue or not, for the purpose of receiving payment and for all other purposes, and neither the Library Agency nor the Registrar will be affected by any notice to the contrary.

This Series 2014C Bond is not valid or obligatory for any purpose or entitled to any security or benefit under the Resolution until the Certificate of Authentication hereon has been executed by the Registrar by manual signature of one of its authorized representatives.

IT IS HEREBY CERTIFIED, RECITED, COVENANTED AND AGREED that all acts, conditions and things required by the Constitution and laws of the State of Minnesota to be done, to exist, to happen and to be performed preliminary to and in the issuance of this

Series 2014C Bond in order to make it a valid and binding general obligation of the Library Agency in accordance with its terms, have been done, do exist, have happened and have been performed as so required, and that the issuance of this Series 2014C Bond does not cause the indebtedness of the Library Agency to exceed any constitutional or statutory limitation of indebtedness.

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IN WITNESS WHEREOF, the Saint Paul Public Library Agency by its Board of Commissioners has caused this Series 2014C Bond to be executed on its behalf by the photocopied facsimile signatures of the Mayor, City Clerk, and the Director, Office of Financial Services of the City or their proper designees.

SAINT PAUL PUBLIC LIBRARY AGENCY

____

Mayor or Designee

Attest:

____

City Clerk or Designee

Countersigned:

____

Director, Office of Financial Services or Designee

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CERTIFICATE OF AUTHENTICATION

This is one of the Series 2014C Bonds delivered pursuant to the Resolution mentioned within.

CITY OF SAINT PAUL, MINNESOTA

By ____
City Treasurer

ABBREVIATIONS

The following abbreviations, when used in the inscription on the face of this Series 2014C Bond, will be construed as though they were written out in full according to applicable laws or regulations:

TEN COM -- as tenants in common	UNIF GIFT MIN ACT _________ Custodian _________ (Cust) (Minor)
TEN ENT -- as tenants by entireties	under Uniform Gifts or Transfers to Minors Act, State of _______________
JT TEN -- as joint tenants with right of survivorship and not as tenants in common	

Additional abbreviations may also be used though not in the above list.

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ASSIGNMENT

For value received, the undersigned hereby sells, assigns and transfers unto ____ the within Series 2014C Bond and all rights thereunder, and does hereby irrevocably constitute and appoint ___________________________ attorney to transfer the said Series 2014C Bond on the books kept for registration of the within Series 2014C Bond, with full power of substitution in the premises.

Dated: __________________ ______________________________________

Notice: The assignor's signature to this assignment must correspond with the name as it appears upon the face of the within Series 2014C Bond in every particular, without alteration or any change whatever.

Signature Guaranteed:

____

NOTICE: Signature(s) must be guaranteed by a financial institution that is a member of the Securities Transfer Agent Medallion Program ("STAMP"), the Stock Exchange Medallion Program ("SEMP"), the New York Stock Exchange, Inc. Medallion Signatures Program ("MSP") or other such "signature guarantee program" as may be determined by the Registrar in addition to, or in substitution for, STAMP, SEMP or MSP, all in accordance with the Securities Exchange Act of 1934, as amended.

The Registrar will not effect transfer of this Series 2014C Bond unless the information concerning the assignee requested below is provided.

Name and Address: ____

____

____

(Include information for all joint owners if this Series 2014C Bond is held by joint account.)

Please insert social security or other identifying number of assignee

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