

EXHIBIT B

**City of Saint Paul, Minnesota
General Obligation Various Purpose Bonds
Series 2016E**

TERMS AND CONDITIONS

True Interest Cost for the Series 2016E Bonds: _____%.

The Series 2016E Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity Date (December 1)	Principal Amount	Interest Rate	Yield	Price
2017				
2018				
2019				
2020				
2021				
2022				
2023				
2024				
2025				
2026				
2027				
2028				
2029				
2030				
2031				

**Priced to the optional redemption date of December 1, 2024.*

The Series 2016E Bonds maturing on or after December 1, 2025 are subject to optional redemption at the option of the City on any date on or after December 1, 2024.