

RES 13-231

COMPLETIONS AND CONFORMING DETAILS
FOR
WATER REVENUE REFUNDING BONDS, SERIES 2013A

There is before this Council a draft resolution for the sale of the above bonds that requires certain completions and details that conform to those. The Clerk or bond counsel for the Series 2013A Bonds shall revise the draft resolution to read as it should with the completions and details provided here directly or by reference to other materials before this Council. Spots in the resolution are noted in the second column. The third column is optional but may contain the completion or note the specific source of the other materials.

COMPLETIONS AND DETAILS		SPOTS IN THE RESOLUTION	COMPLETION, DETAIL OR SOURCE (OPTIONAL)
1.	<u>Winning Proposer.</u> Other materials before this Council indicate the winning proposer, whose name shall be inserted in paragraph 1 for the Series 2013A Bonds.	¶ 1	
2.	<u>Principal Amount.</u> Other materials before this Council indicate the principal amount of the Series 2013A Bonds; in paragraph 1 shall be revised to conform if necessary, and the issue amount stated in the form of bond shall be revised to conform if necessary.	¶ 1, 2 and Exhibit A	
3.	<u>Purchase Price.</u> Other materials before this Council indicate the proposed purchase price and, if applicable, the purchase price for a revised issue size. The blanks in paragraph 1 for the Series 2013A Bonds shall be completed with the purchase price.	¶ 1	

4.	<u>Mandatory Redemption Provisions – Series 2013A Bonds.</u> Other materials before this Council indicate the redemption provisions for the Series 2013A Bonds and to be included in paragraph 6(b) and in Exhibits A and C attached to the Resolution will be conformed to the redemption provisions.	¶ 6(b), Exhibit A and Exhibit C	
5.	<u>Interest Rates, Yields, Price & True Interest Cost.</u> Other materials before this Council indicate the interest rates, the yields, price and the true interest cost for the maturity dates of the Series 2013A Bonds to be added to Exhibit C attached to the resolution.	Exhibit C	