

EXHIBIT B
Saint Paul City, Minnesota
General Obligation Street Improvement Special Assessment Bonds, Series 2011B
TERMS AND CONDITIONS

True Interest Cost for the Series 2011B Bonds: _____%

The Series 2011B Bonds shall mature on the dates and in the principal amounts set forth below:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>	<u>Price</u>
May 1, 2012				
November 1, 2012				
May 1, 2013				
November 1, 2013				
May 1, 2014				
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May 1, 2015				
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May 1, 2016				
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May 1, 2029				
November 1, 2029				
May 1, 2030				
November 1, 2030				
May 1, 2031				

