

City of Saint Paul
2021 Debt Summary - EXHIBIT A

New Money

Issue	Estimated Amount	Security/Authority	Project
2021A	\$ 11,000,000	G.O. CIB	Capital Improvements
2021A	4,090,715	G.O. Capital Notes	Public Safety Vehicles and Equipment
2021C	13,800,000	G.O. Street Reconstruction	St. Paul Street Vitality Program
2021F	8,000,000	Sewer Revenue	Capital Maintenance Projects
2021	20,000,000	Water Revenue	Water CIP
Total New Money	\$ 56,890,715		

Refunding

Issue	Amount Outstanding	Security	Project
2021A	\$ 2,065,000	G.O. Capital Improvement	2013 Capital Improvements
2021A	3,740,000	G.O. Capital Improvement	2010F Build America Bonds
2021A	5,590,000	G.O. Capital Improvement	2010G RZED
2021A	3,040,000	G.O. Capital Improvement	2011H Public Safety Projects
2021B	3,700,000	G.O. Library	2010H RZED
2021C	8,000,000	Street Improvement	2013 St Paul Street Vitality Program
2021C	7,347,713	Street Reconstruction	2019 St. Paul Street Vitality Program
2021F	5,320,000	Sewer Revenue	2011 Capital Maintenance Projects
2021F	6,065,000	Sewer Revenue	2013 Capital Maintenance Projects
Total Refundings	\$ 44,867,713		

Potential Refundings

Issue	Amount Outstanding	Security	Project
2000	\$ 3,227,000	People Connection Lease	Ramsey County Pedestrian Connection
2010A	1,580,000	G.O. Tax Increment	Koch/Mobil Project
2013A	4,330,000	Water Revenue	Water Capital Projects
2014E	6,035,000	Sewer Revenue	Sewer Revenue Bonds, Series 2014E
2014A	4,690,000	G.O. Capital Improvement	Capital Improvements
2014B	17,130,000	Street Improvement	2014 St. Paul Street Vitality Program
2020F	20,000,000	Street Reconstruction	2020 St. Paul Street Vitality Program
Total Potential Refundin	\$ 56,992,000		