

\$14,325,000

City of St. Paul, Minnesota
General Obligation Tax Increment Refunding Bonds, Series 2018C
Current Refunding of Series 2009G

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Interest	Total P+I	105% Levy	Fiscal Total
05/16/2018	-	-	-	-	-	-
02/01/2019	1,670,000.00	3.000%	273,545.94	1,943,545.94	2,040,723.24	2,040,723.24
08/01/2019	-	-	168,041.25	168,041.25	176,443.31	-
02/01/2020	1,605,000.00	3.000%	168,041.25	1,773,041.25	1,861,693.31	2,038,136.63
08/01/2020	-	-	143,966.25	143,966.25	151,164.56	-
02/01/2021	1,655,000.00	3.000%	143,966.25	1,798,966.25	1,888,914.56	2,040,079.13
08/01/2021	-	-	119,141.25	119,141.25	125,098.31	-
02/01/2022	1,705,000.00	3.000%	119,141.25	1,824,141.25	1,915,348.31	2,040,446.63
08/01/2022	-	-	93,566.25	93,566.25	98,244.56	-
02/01/2023	1,755,000.00	2.250%	93,566.25	1,848,566.25	1,940,994.56	2,039,239.13
08/01/2023	-	-	73,822.50	73,822.50	77,513.63	-
02/01/2024	1,795,000.00	2.350%	73,822.50	1,868,822.50	1,962,263.63	2,039,777.25
08/01/2024	-	-	52,731.25	52,731.25	55,367.81	-
02/01/2025	1,840,000.00	2.450%	52,731.25	1,892,731.25	1,987,367.81	2,042,735.63
08/01/2025	-	-	30,191.25	30,191.25	31,700.81	-
02/01/2026	1,135,000.00	2.600%	30,191.25	1,165,191.25	1,223,450.81	1,255,151.63
08/01/2026	-	-	15,436.25	15,436.25	16,208.06	-
02/01/2027	1,165,000.00	2.650%	15,436.25	1,180,436.25	1,239,458.06	1,255,666.13
Total	\$14,325,000.00	-	\$1,667,338.44	\$15,992,338.44	\$16,791,955.36	-

SIGNIFICANT DATES

Dated.....	5/16/2018
Delivery Date.....	5/16/2018
First Coupon Date.....	2/01/2019

Yield Statistics

Bond Year Dollars.....	\$64,476.88
Average Life.....	4.501 Years
Average Coupon.....	2.5859480%
Net Interest Cost (NIC).....	2.5019092%
True Interest Cost (TIC).....	2.4967937%
Bond Yield for Arbitrage Purposes.....	2.3299492%
All Inclusive Cost (AIC).....	2.6243809%

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Net Interest Cost.....	2.3316305%
Weighted Average Maturity.....	4.481 Years