

EXHIBIT B

**City of Saint Paul, Minnesota
Sewer Revenue Bonds
Series 2019F
(Green Bonds)**

TERMS AND CONDITIONS

True Interest Cost for the Series 2019F Bonds: 2.5957%

The Series 2019F Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity Date (December 1)	Principal Amount	Interest Rate	Yield	Price
2020	\$115,000	5.000%	1.560%	104.912%
2021	250,000	5.000	1.570	108.211
2022	260,000	5.000	1.580	111.438
2023	275,000	5.000	1.600	114.546
2024	290,000	5.000	1.610	117.619
2025	300,000	5.000	1.640	120.484
2026	315,000	5.000	1.670	123.235
2027	335,000	5.000	1.720	125.692
2028	350,000	5.000	1.800	127.692
2029	365,000	5.000	1.900*	126.698
2030	385,000	5.000	1.950*	126.205
2031	405,000	3.000	2.400*	105.045
2032	415,000	3.000	2.500*	104.184
2033	430,000	3.000	2.600*	103.331
2034	440,000	3.000	2.650*	102.908
2035	455,000	3.000	2.700*	102.486
2036	470,000	3.000	2.750*	102.067
2037	485,000	3.000	2.800*	101.649
2038	495,000	3.000	2.850*	101.234
2039	510,000	3.000	2.900*	100.820

**Priced to the optional redemption date of December 1, 2028.*

The Series 2019F Bonds maturing on or after December 1, 2028 are subject to optional redemption at the option of the City on any date on or after December 1, 2029.