

Agenda #  
Res 11-328

COMPLETIONS AND CONFORMING DETAILS  
FOR  
GENERAL OBLIGATION STREET IMPROVEMENT SPECIAL ASSESSMENT BONDS  
SERIES 2011B

There is before this Council a draft resolution for the sale of the above bonds that requires certain completions and details that conform to terms of sale. The Clerk or bond counsel for the Series 2011B Bonds shall revise the draft resolution to read as it should with the completions and details provided here directly or by reference to other materials before this Council. Spots in the resolution are noted in the second column. The third column is optional but may contain the completion or note the specific source of the other materials.

	COMPLETIONS AND DETAILS	SPOTS IN THE RESOLUTION	COMPLETION, DETAIL OR SOURCE (OPTIONAL)
1.	<u>Winning Proposer – Series 2011B Bonds.</u> Other materials before this Council indicate the winning Purchaser, whose name shall be inserted in paragraph 1.	Paragraph 1	
2.	<u>Principal Amounts – Series 2011B Bonds.</u> Other materials before this Council indicate the principal amount of the Series 2011B Bonds and the principal amounts of each maturity.	Paragraph 1, Form of Bond and Exhibit B	
3.	<u>Purchase Price – Series 2011B Bonds.</u> Other materials before this Council indicate the proposed purchase price of the Series 2011B Bonds, and, if applicable, the purchase price for a revised issue size. The blanks in paragraph 1 shall be completed with the purchase price.	Paragraph 1	
4.	<u>Interest Rates, Yields, Price &amp; True Interest Cost – Series 2011B Bonds.</u> Other materials before this Council indicate the interest rates, the yields and the price for the maturity dates of the Series 2011B Bonds and the true interest cost of the Series 2011B Bonds to be added to the schedule in Exhibit B attached to the resolution.	Exhibit B	

5.	<u>Mandatory Redemption Provisions – Series 2011B Bonds.</u> Other materials before this Council indicate the redemption provisions for the Series 2011B Bonds to be included in Exhibit B attached to the resolution. Paragraph 6(b) will be conformed to the redemption provisions.	Exhibit B	
6.	<u>Initial Deposit.</u> Other materials before this Council indicate the proposed initial deposits. The blank in paragraph 15(a) will be revised to conform to the initial deposit in the Capital Fund.	Paragraph 15	
7.	<u>Tax Levies.</u> A schedule of tax levies is before this Council, and Exhibit D shall be completed in conformance therewith.	Exhibit D	
8.	<u>Optional Redemption (Call Notice)</u>	6 (a), Exhibit A	