

# EXHIBIT D PUBLIC PURPOSE SUMMARY

Project Name: YWCA Saint Paul – Capital Improvements  
 Project Address: various addresses  
 City Contact: Joe Collins, 266-6020

Account # \_\_\_\_\_ / CIF #: \_\_\_\_\_  
 Track #2015-\_\_\_\_\_  
 Today's Date: 11/12/15

## PUBLIC COST ANALYSIS

Program Funding Source:	<b>Invest Saint Paul 2007A Tax-Exempt Bonds Program Income – former HUD Rental Rehab Program</b>	Amount:	<b>\$24,000 \$27,000</b>
Interest Rate: _____	Subsidized Rate: [ ] Yes [ ] No [ <b>x</b> ] N/A (Grant)		
Type: [ ] Loan Risk Rating: [ ] Acceptable (5% res) [ ] Substandard (10% res) [ ] Loss (100% res)	[ <b>X</b> ] Grant [ ] Doubtful (50% res) [ ] Forgivable (100% res)		
Total Loan Subsidy*:	Total Project Cost:	<b>\$ 51,000</b>	

\* **Total Loan Subsidy:** Present value of the loan over its life, including expected loss of principal and interest rate subsidy.

## PUBLIC BENEFIT ANALYSIS

*(Mark a 1 for Primary Benefits and a 2 for Secondary Benefits)*

### I. Community Development Benefits

Remove Blight/Pollution	<b>1</b>	Improve Health/Safety/Security	Increase/Maintain Tax Base
Rehab. Vacant Structure		Public Improvements	< current tax production:
Remove Vacant Structure		Goods & Services Availability	< est'd taxes as built:
Heritage Preservation		Maintain Tax Base	< net tax change + or -:

### II. Economic Development Benefits

Support Vitality of Industry		Create Local Businesses	Generate Private Investment
Stabilize Market Value		Retain Local Businesses	Support Commercial Activity
Provide Self-Employment Opt's		Encourage Entrep'ship	Incr. Women/Minority Businesses

### III. Housing Development Benefits

Increase Home Ownership Stock < # units new construction: < # units conversion:		Address Special Housing Needs	Maintain Housing
		Retain Home Owners in City	< # units rental: < # units owner-occ.:
		Affordable Housing	

### IV. Job Impacts

Living Wage applies [ ]

Business Subsidy applies [ ]

[ ] Job Impact	[ <b>X</b> ] No Job Impact	Year 1	Year 2	Year 3	Year 4	Year 5
#JOBS CREATED (fulltime permanent)						
Average Wage						
#Construction/Temporary						
#JOBS RETAINED (fulltime permanent)						
#JOBS LOST (fulltime permanent)						

# FOLLOW-UP FROM LOAN SERVICING PROCESS

<b>Year 1 Follow-Up</b>	Date:
Public Purpose Objectives Met: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> In Part	
Deficiencies:	

<b>Year 2 Follow-Up</b>	Date:
Public Purpose Objectives Met: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> In Part <input type="checkbox"/> No Longer Applicable/All Goals Achieved	
Deficiencies:	

<b>Year 3 Follow-Up</b>	Date:
Public Purpose Objectives Met: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> In Part <input type="checkbox"/> No Longer Applicable/All Goals Achieved	
Deficiencies:	

<b>Year 4 Follow-Up</b>	Date:
Public Purpose Objectives Met: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> In Part <input type="checkbox"/> No Longer Applicable/All Goals Achieved	
Deficiencies:	

<b>Year 5 Follow-Up</b>	Date:
Public Purpose Objectives Met: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> In Part <input type="checkbox"/> No Longer Applicable/All Goals Achieved	
Deficiencies:	

## FOLLOW-UP ON JOB IMPACTS

<input type="checkbox"/> <b>NO JOB IMPACT</b>	End of Year Follow-Up Information (Actual Results)				
		Year 1	Year 2	Year 3	Year 4
<i>#JOBS CREATED</i> (fulltime permanent)					
Average Wage					
<i>#Construction/Temporary</i>					
<i>#JOBS RETAINED</i> (fulltime permanent)					